# OWNERSHIP TRANSFER & LEASE GUIDE



# **ABOUT TRANSFERS**

EFFECTIVE DATE: Starts when proper forms with required signatures and fees are received by the USEF office.

**USEF POINTS:** Ownership records must be up to date by the start of the competition for points to count. See the <u>USEF Membership</u> Requirements for Horses & Competitors chart for other requirements.

HUNTER/JUMPER/EQUITATION: All documentation and fees must also be submitted to USHJA.

TRANSFER TYPE	FEE	WHAT DOCUMENT IS UPLOADED?	WHO NEEDS TO SIGN?
Transfer Ownership	\$50	Written authorization <u>or</u> Bill of Sale	The last USEF recorded owner(s) and the new owner(s)
Family Transfer	FREE	Written authorization	The USEF recorded owner(s) and the new owner(s)  Parent/Guardian must sign for a minor
Individual to Organization	FREE	Written authorization	The USEF recorded owner(s).  Parent/Guardian must sign for a minor

## **ACCEPTABLE TRANSFER DOCUMENTATION**

#### **Bill of Sale**

- USEF does NOT accept agent's signatures as authorization for an ownership transfer.
- For horses with multiple owners, upload a copy of a bill of sale listing all owners' signatures (a parent/guardian must sign for a minor).

#### **Written Authorization Document**

- A document that authorizes transfer of ownership from one party to another with signatures from both parties (a parent/guardian must sign for a minor).
- If the signature of the last USEF recorded owner is not available, a <u>Federation Ownership Certification</u> form must be uploaded with proof of transfer (i.e. donation papers, cancelled check, or updated breed papers

# **HOW TO SUBMIT A TRANSFER APPLICATION**

Log in to your My USEF Dashboard Navigate to *Horse Options* and select *Transfer Horse* 

Enter the Horse ID and click on *Get Horse* 

Click *Select* to begin the transfer.

# **ABOUT LEASES**

REQUIREMENT: The Federation encourages all lessors of horses competing in USEF competitions to register the lease with USEF.

**OWNERSHIP:** A recorded horse must be shown under a lessee's ownership provided an official lease is registered with USEF. The lessee becomes the bona fide owner of the horse for the period of the lease.

HUNTER/JUMPER/EQUITATION: All lease registrations and fees must also be submitted to USHJA.

FEE: The Lease fee is \$60.

## **ACCEPTABLE LEASE DOCUMENTATION**

#### **LEASE AGREEMENT**

- Both parties (lessor and the lessee) must sign the lease agreement.
  - A parent/guardian must sign for a minor.
  - The lessor signature must match US Equestrian recorded owner of horse.
  - o If a horse is owned by multiple individuals, all owners must sign the lease agreement.
  - o The Federation does NOT accept agent signatures.
- The agreement must include the start and end date.

#### LEASE REGISTRATION FORM

- This form is to be used if there is **no lease agreement** between the parties.
- The form must include the start and end date of the lease.
  - o The lease start date is the received date in-office, not the start date of the lease agreement.
- The form must be received by the USEF office within 30 days of expiration, or the lease fee will be charged to renew.

## **HOW TO SUBMIT A LEASE AGREEMENT**

Log in to your My USEF Dashboard Navigate to Horse Options and select Upload Lease Agreement Enter the Horse ID and click on *Get Horse* 

Click on Select to begin

#### **EXTENDING A LEASE**

To extend your lease, email <a href="mailto:horseservices@usef.org">horseservices@usef.org</a> . Lease extensions are <a href="mailto:FREE">FREE</a> and must be submitted to the Federation within 30 days of the expiration.