OWNERSHIP TRANSFER & LEASE GUIDE

ABOUT TRANSFERS:

USEF POINTS: Ownership records must be up to date by the start of the competition for points to count. See the <u>USEF Membership Requirements for Horses & Competitors</u> chart for other requirements. Effective on date submitted.

HUNTER/JUMPER/EQUITATION: All documentation and fees must also be submitted to USHJA.

FEES: See chart below. Any transfer application can be expedited for an additional \$100 rush fee.

TRANSFER TYPE	FEE	WHAT DOCUMENT IS UPLOADED?	<u>WHO</u> NEEDS TO SIGN?
Transfer Ownership	\$100	Written authorization, Bill of Sale, <u>or</u> Breed Registration Papers	The last USEF recorded owner(s) and the new owner(s) Parent/Guardian must sign for minor.
Family Transfer	FREE	Written authorization	The USEF recorded owner(s) and the new owner(s) Parent/Guardian must sign for a minor.
Individual to	FREE	Written authorization	The USEF recorded owner(s).
Organization			Parent/Guardian must sign for a minor.
Organization to	FREE	Written authorization	The USEF recorded owner(s).
Individual			Parent/Guardian must sign for a minor.

ACCEPTABLE TRANSFER DOCUMENTATION

Bill of Sale

- USEF does NOT accept agent signatures as authorization for an ownership transfer.
- For horses with multiple owners, <u>all</u> parties' signatures must be included on the bill of sale.

Written Authorization Document

- A document that authorizes transfer of ownership with signatures from both parties.
- If the signature of the last USEF recorded owner is not available, a <u>Federation Ownership</u>

 <u>Certification</u> form <u>must</u> be uploaded with one of the following proofs of transfer (*i.e. donation papers*, cancelled check, or updated breed papers).

Breed Registration Papers

• Breed papers must already be in the new owner's name to be accepted.

HOW TO SUBMIT A TRANSFER AGREEMENT

Log in to your My Scroll to Horse Options Enter the Horse ID Click Select to begin

USEF Dashboard and select Horse Transfer and click on Get Horse the transfer application

UNITED STATES EQUESTRIAN FEDERATION: 4001 WING COMMANDER WAY: LEXINGTON, KY 40511: 859.810.8733: USEF.ORG

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ABOUT LEASES: GR1108

REQUIREMENT: The Federation encourages all lessees of horses competing in USEF competitions to register a lease.

OWNERSHIP: A recorded horse must be shown under a lessee's ownership provided an official lease is registered with USEF. The lessee becomes the bona fide owner of the horse for the duration of the lease.

FEE: The lease registration fee is \$100. The lease start date is the date received in-office, not the start date written on the lease agreement. Lease applications can be expedited for an additional \$100 rush fee.

HUNTER/JUMPER/EQUITATION: All lease registrations and fees must also be submitted to USHJA.

ACCEPTABLE LEASE DOCUMENTATION

LEASE AGREEMENTS & EXTENSIONS

- Both parties (lessor and lessee) must sign the lease agreement.
 - o A parent/guardian must sign for a minor.
 - o The lessor signature must match US Equestrian recorded owner of horse.
 - o If a horse is owned by multiple individuals, <u>all</u> owners must sign the lease agreement.
 - USEF does <u>NOT</u> accept agent signatures for leases.
- The lease agreement must include the start and end date.

HOW TO SUBMIT A LEASE AGREEMENT

Log in to your My USEF Dashboard Scroll to Horse Options and Upload Lease tile

Enter Horse ID and click on Get Horse

Click select to begin the lease application

EXTENDING A LEASE

LEASE EXTENSIONS: These are <u>FREE</u>, instructions are below. Email into <u>horseservices@usef.org</u> if submitting <u>earlier</u> than 30 days. If submitted <u>after</u> 30 days of the expiration date, a new lease will need to be submitted and will cost the full \$100.

Lease extensions can be completed within 30 days of the original lease's expiration date, and there is no fee. To complete the extension, you will log into the lessee's USEF dashboard and click on the upload lease agreement tile, follow to prompts, then upload your <u>new</u> documentation that shows the extended lease term dates and signatures from both parties.

QUESTIONS?

Any questions, comments, or concerns can be sent directly to horseservices@usef.org, and a horse specialist will respond back to you within 48 business hours.

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